WoBo Community Call

January 26, 2017

workboard

Delight & Details

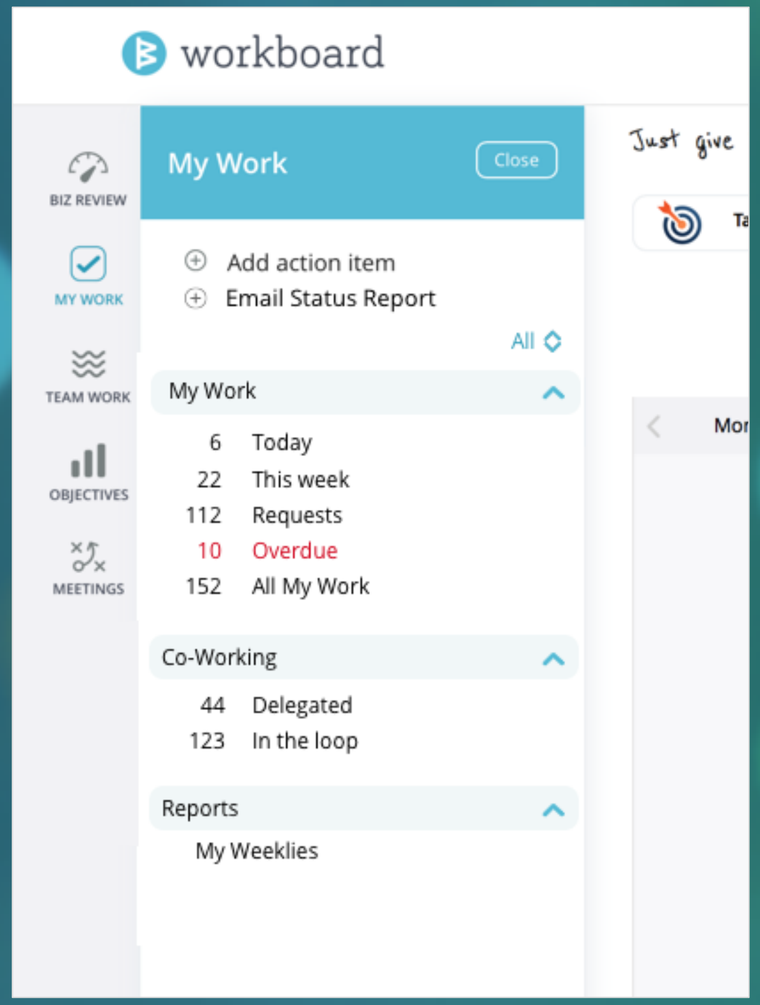
Wave 1 for Valentine’s Day

1. Speed
2. Simplified menu
3. Team work remodel
4. Publish business reviews with narrative
5. Friendlier goal editor
6. iPad iteration

… and 24 nice details (sub actions, dismiss meetings, Biz Review adds)

Simplified Menu & Navigation

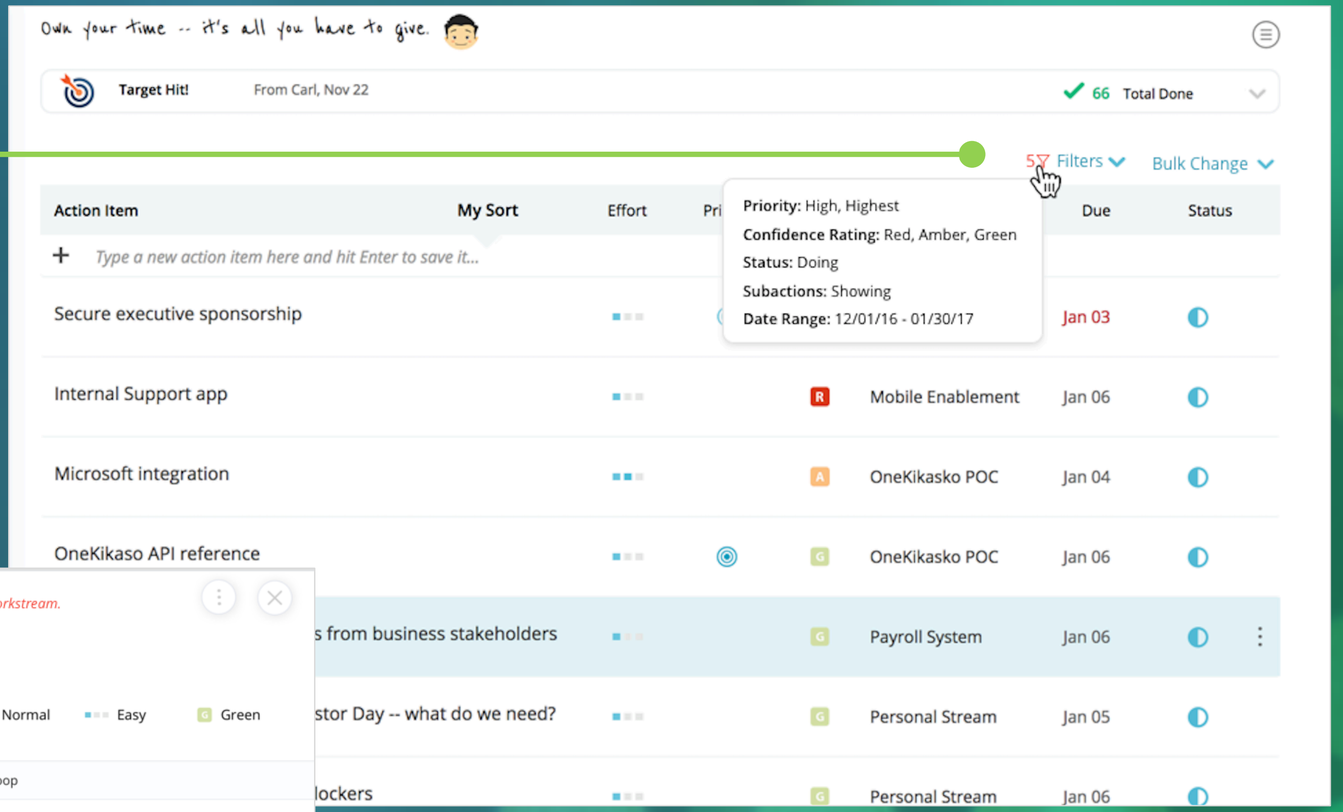
- Fewer main menu buttons
- My Work more organized
- Weekly status reports and roster under Team Work
- Org and your reports up top

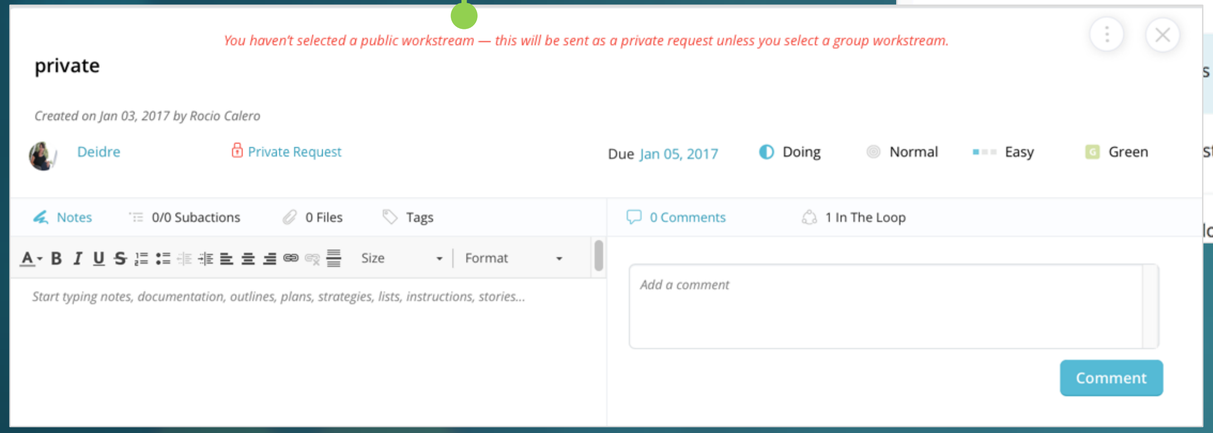


Better Clues

More obvious filter, 0 clicks to see

Alert that action is private



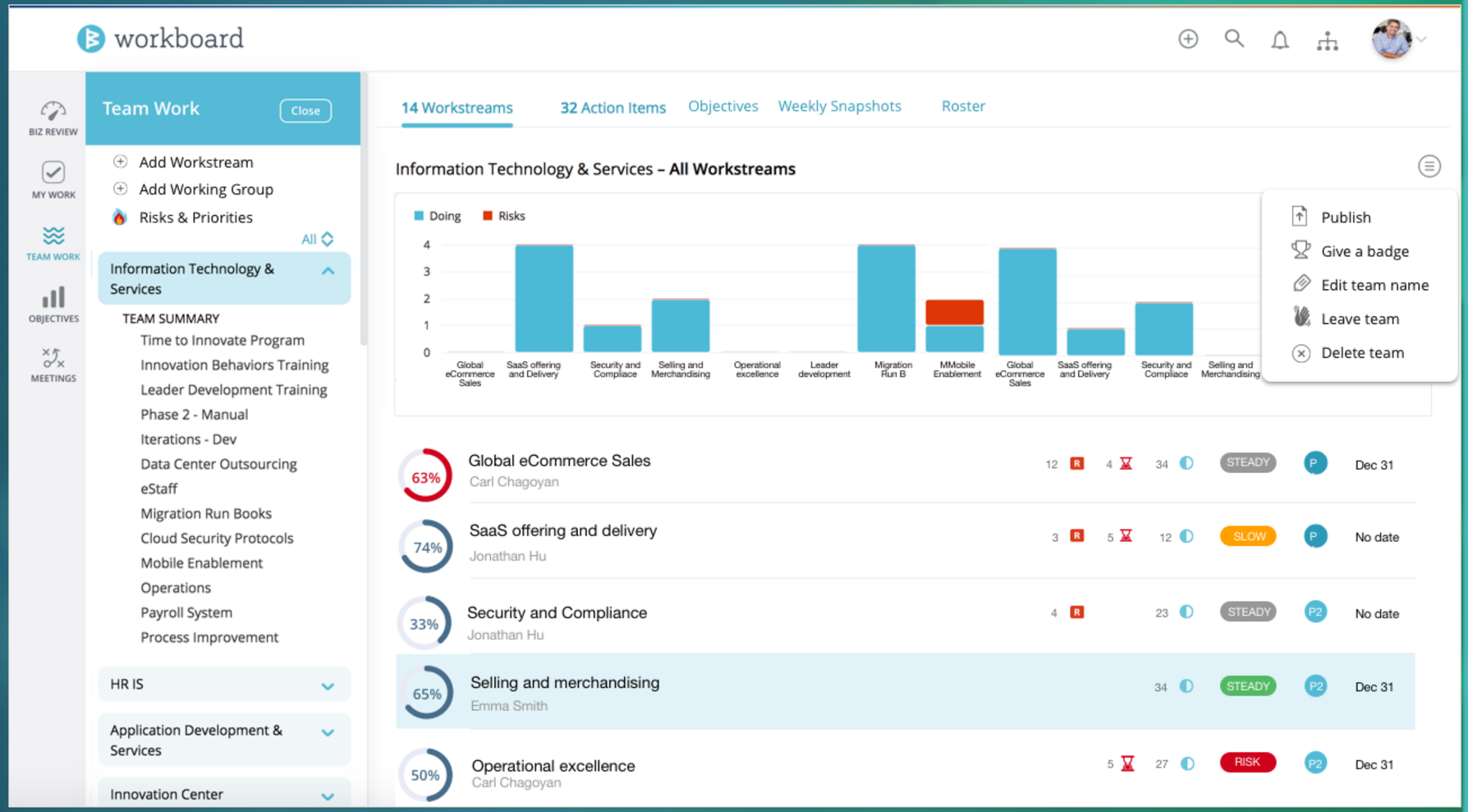


Team Work Remodel

- Better dashboards
- Open/close all trays on nav
- Publish with a narrative
- Add working groups
- Team admin can manage workstream permissions

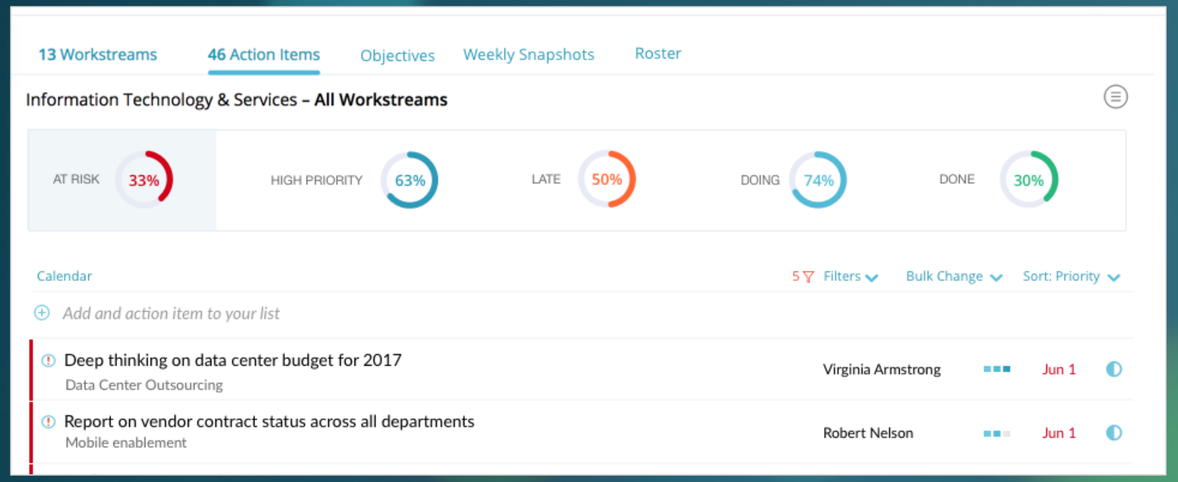
Now under Team Work:

- Team roster
- Weekly snapshots

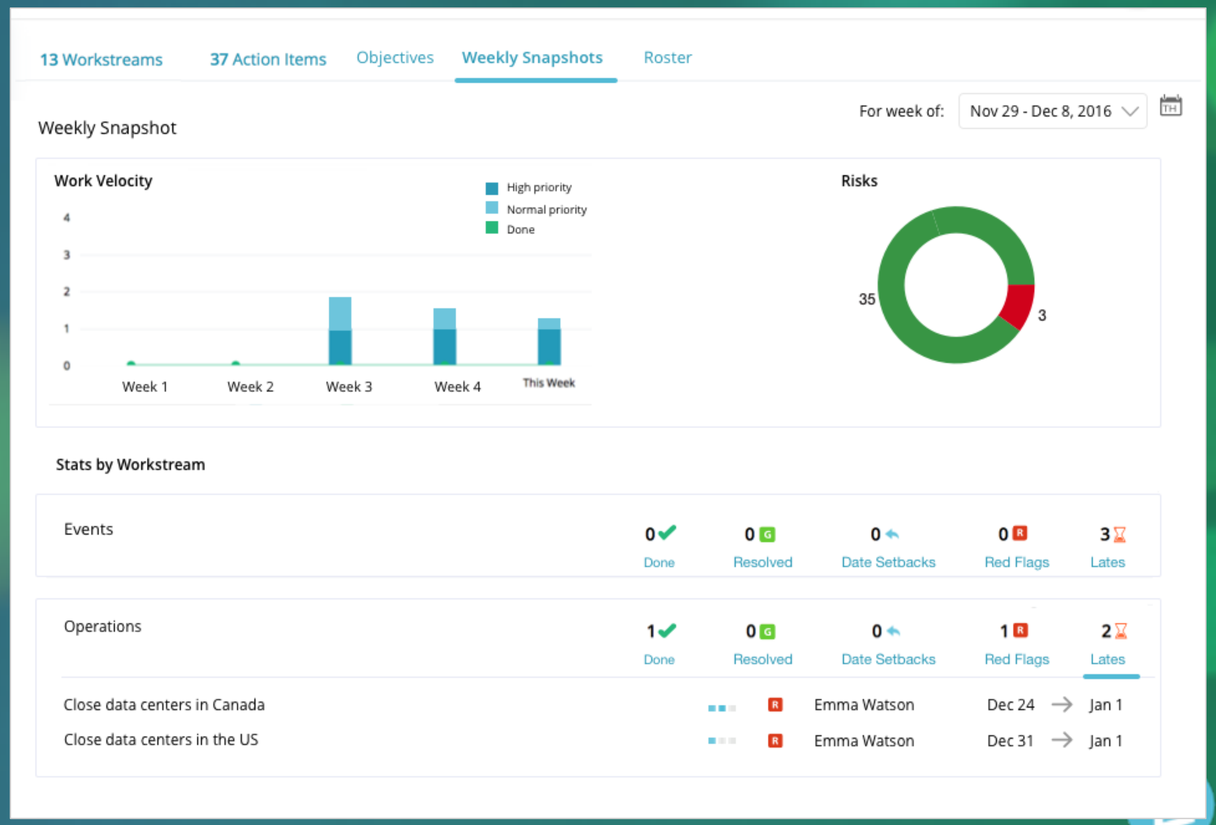


Team Work Remodel

Stats are quick filters that cut across all workstreams

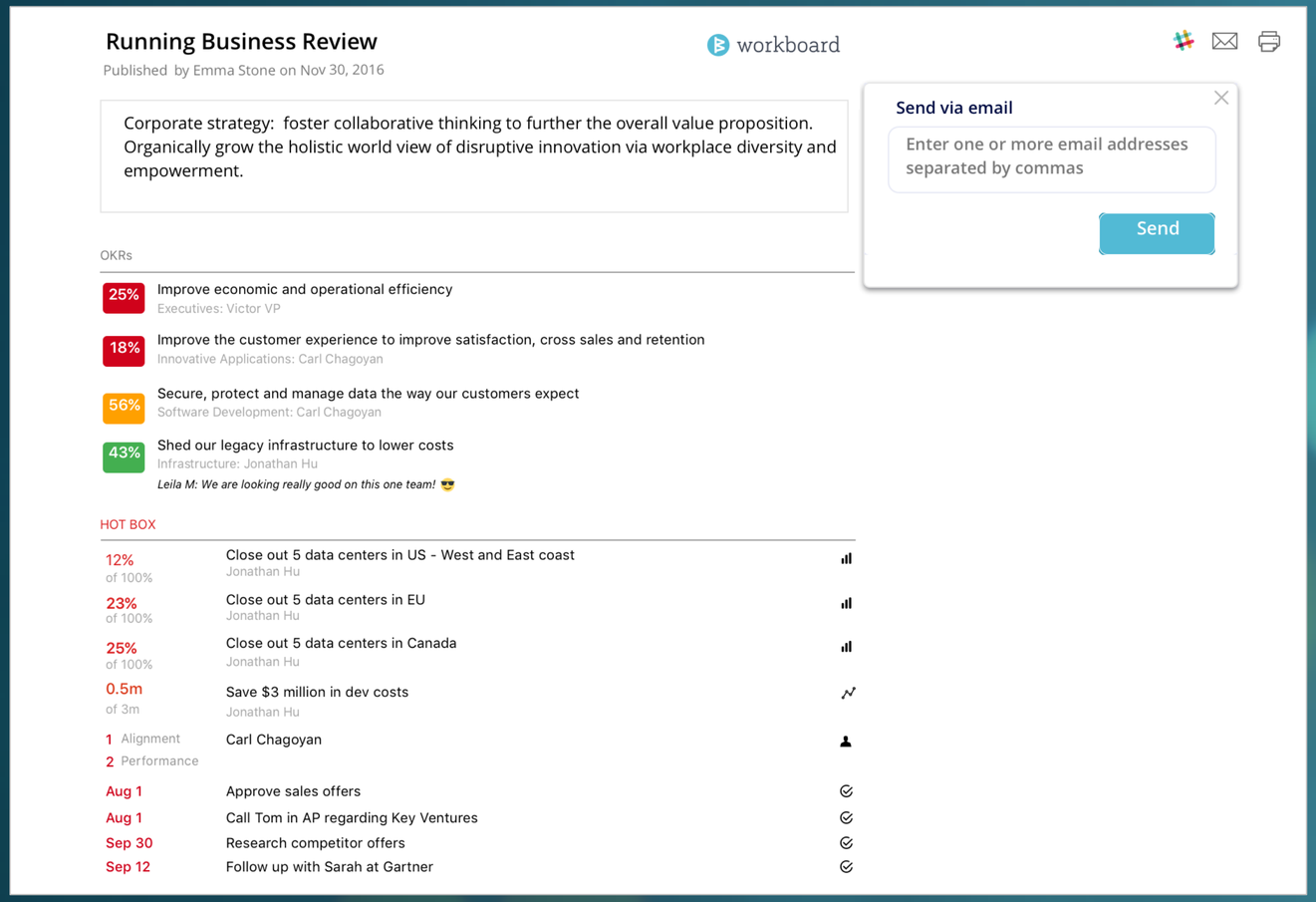


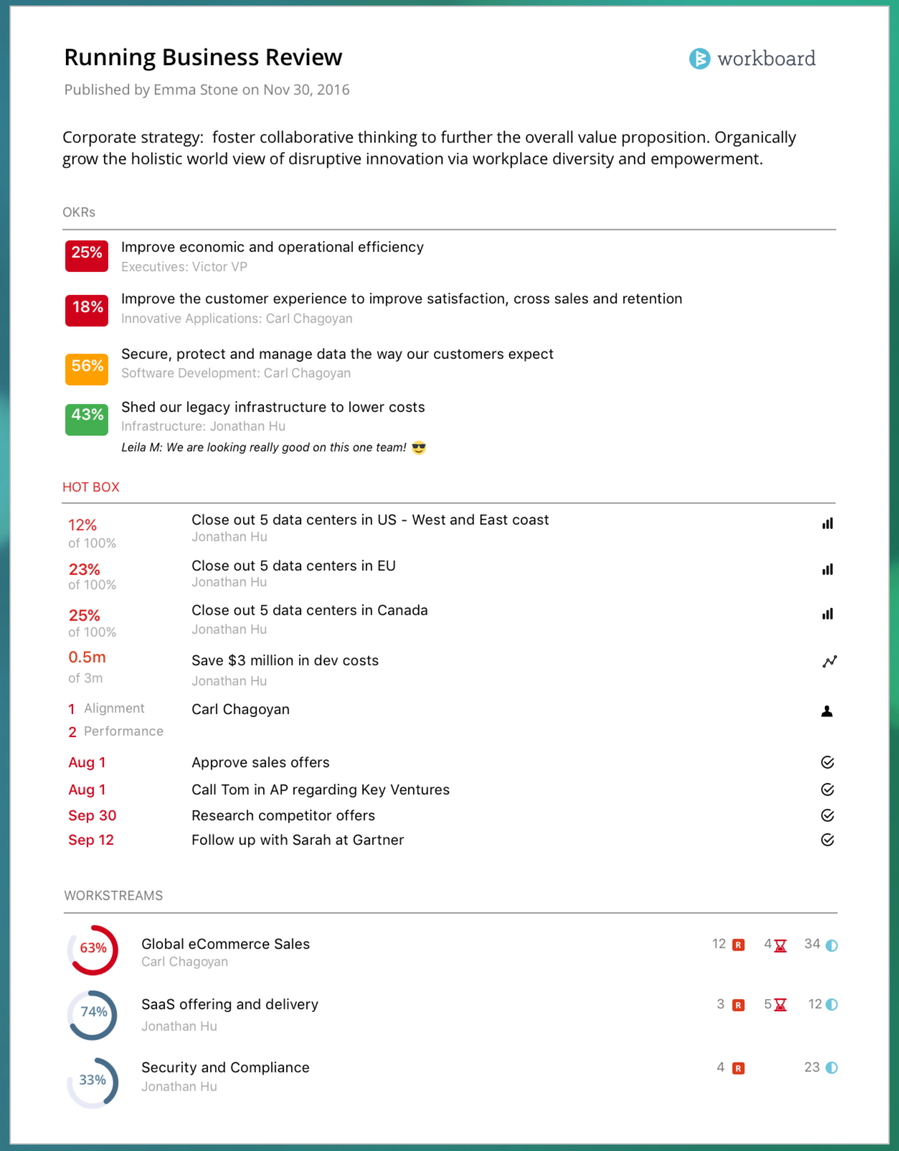
Weekly snapshots easier to access and use



Publish Business Reviews & Reports

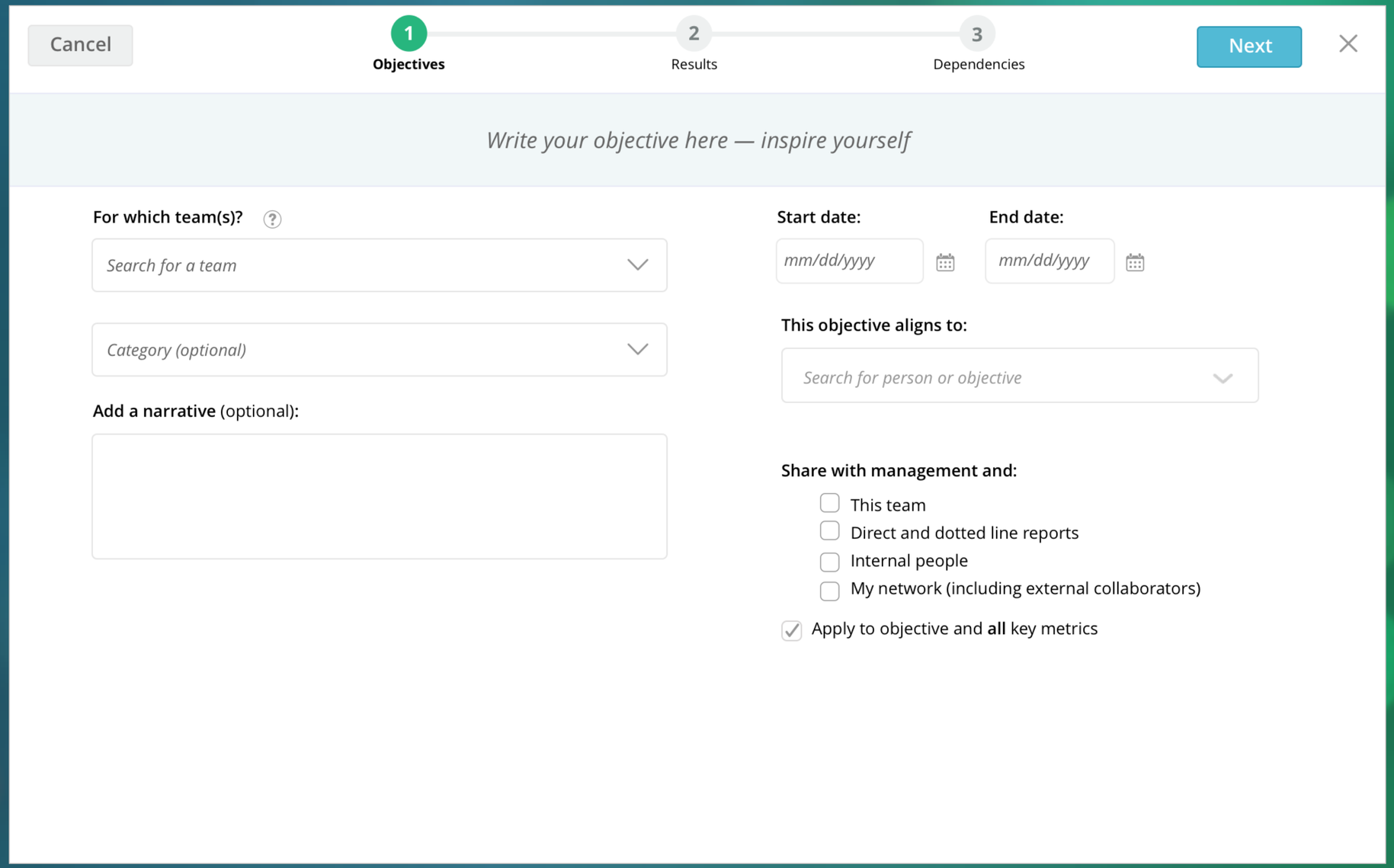
Curate then publish business reviews with your narrative





Goals & Better Goal Editor Experience

- Align first
- Objective visible every step of creation
- Less complexity creating KRs and metrics
- Better survey options



Previous | Cancel

Objectives ✓ — 2 Results — 3 Dependencies

Next

A differentiated, SaaS-led portfolio that delights our customers

Next add key results and success metrics for this objective. What do you want to measure?

Basic Count or Percentage
Measure a basic count or percentage of something

Roll Up Metrics
Roll up or total other metrics

Measure Work
Measure work in one or more workstreams

Survey People
Get and display data or answers from many people

Source from Jira
Roll up and display data from Jira

Roll Up Goals
Roll up and display other goals in this goal

Source from Asana
Roll up and display data from Asana

Previous | Cancel | Objectives | 2 Results | 3 Dependencies | Next

A differentiated, SaaS-led portfolio that delights our customers

Key Results

What is your result or metric?

Updates will come from:

Carl Competent

Measure as a:

Number | Currency | Percentage

Exclude from goal progress

Cancel | Save Result

Previous | Cancel

Objectives ✓ — Results ✓ — 3 Dependencies

Done

A differentiated, SaaS-led portfolio that delights our customers

Key Results

- Dynamic scorecard from aligned objectives
- Reduce storage costs by 25%
- Close data centers in Canada
- Enterprise expansion bookings of $300k
- Have you improved your process this week?

Last step! Identify dependencies on others' objectives and workstreams.

What are the dependencies?

Search for an objective or its owner

Are there workstreams related to achieving this goal?

Search by goal name or goal owner

⊕ Create new workstream

Delight Wave 2

Detail refinements on RBR, meetings, action item lists

More reporting options: OKR categories, mix/match, narratives

Include team members in engagement stats

Common/global metrics and data sources

iPhone and Android refresh

More bots and conversations

workboard

ASK MORE
QUESTIONS

Got Goals?

Watch the OKR Refresh webinar if you missed it.

Time spent getting clarity is an accelerant of success; time lost from lack of it can never be recovered.

Thank you for letting us contribute to your success!

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