



WoBo Community Call

Helping Great Teams Succeed

Topics Today

Introductions

March Release

Bot Beta

Mobile Apps

April Web App Release



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Next Release Mar 31

Nav and speed improvements

Board view of workstreams

Enhancements to workstream summaries

Full OKR alignment views

Report and publishing enhancements

Include team members in engagement stats



Nav Improvements

Elastic width – stretch it!

The screenshot displays the 'workboard' interface. On the left is a vertical navigation sidebar with categories: BIZ REVIEW, MY WORK, TEAM WORK, OBJECTIVES, and MEETINGS. The 'OBJECTIVES' category is expanded to show 'Objectives & Key Results' with a 'Close' button. Below this are options: 'Set team objective', 'Set individual objective', 'My OKRs', 'Heatmap', 'Alignment', 'Timeline', and 'Engagement'. The main content area features a 'Results Watchlist' with five cards showing metrics like '53 of 100', '10 of 12', '100%', '9 of 12', and '4.2 of 3'. Below this is a 'My OKRs' section with tabs for 'My OKRs', 'Dependencies', and 'Results I Contribute' (9 items). The 'My OKRs' list includes seven items with progress bars and completion percentages: 'Bring our A game and operate as a world class team' (92%), 'Help K2 be the most successful launch in our history' (92%), 'Be the best team we can be!' (27%), 'Drive demand' (88%), 'Grow faster than our competitors' (55%), and 'Enable sales to set meetings and win deals' (78%).



Work Boards

- Board interface for workstream
- Drag to next column as work progresses
- Order within a column
- Choose and name your columns
- Choose your background
- Choose list or board first

The screenshot displays the 'workboard' interface for 'Cloud Application Candidates' under 'Information Technology & Services'. The board is organized into four columns: BACKLOG, NEXT, IN PROGRESS, and DONE. Each column contains a list of tasks with their respective owners and due dates. The interface includes a sidebar with navigation options (BIZ REVIEW, MY WORK, TEAM WORK, OBJECTIVES, MEETINGS) and a top navigation bar with search, notification, and user profile icons.

Column	Task	Owner	Due Date
BACKLOG	HealthTips app	Carl Chagoyan	Jun 13 '17
BACKLOG	Help Desk solutions — feature/function survey	Grace Ryan	Jun 14 '17
BACKLOG	Identify areas of improvement we are seeking	Christopher Rivera	Jun 17 '17
BACKLOG	Inventory and profiles for all Finance apps	Thomas Woods	Jun 23 '17
BACKLOG	Follow up on eCMS migration	Joseph Douglas	Jun 14 '17
BACKLOG	Data visualization and warehousing	Raymond Howell	Jun 18 '17
BACKLOG	Deep dive on app quality	James Ward	Jun 23 '17
NEXT	Inventory and profiles for all Legal apps	Carl Chagoyan	Jun 13 '17
NEXT	Runbook for data and app migration	Grace Ryan	Jun 14 '17
NEXT	Review the candidate contract	Christopher Rivera	Jun 17 '17
IN PROGRESS	Review final candidate pool	Raymond Howell	Jun 13 '17
IN PROGRESS	Reach out to vendor on the specs	James Ward	Jun 14 '17
IN PROGRESS	Assess features and scalability of analytics apps	Janice Larson	Jun 14 '17
IN PROGRESS	Catalog the best-of-breed apps	Raymond Howell	Jun 16 '17
IN PROGRESS	Identify commercial cloud options	Raymond Howell	Jun 17 '17
DONE	Deploy GCV at AWS	Grace Ryan	Jun 1 '17
DONE	Deploy PatientPredictor at AWS	Thomas Woods	Jun 23 '17
DONE	Double check the last candidate contract terms	Karen Hamilton	Jun 1 '17
DONE	Draft contract by June 23	Jonathan Williamson	Jun 23 '17
DONE	Draft list of cloud transition candidate apps	Richard Long	Jun 13 '17



Spiff to Team Work Summary

For a team, choose TEAM SUMMARY

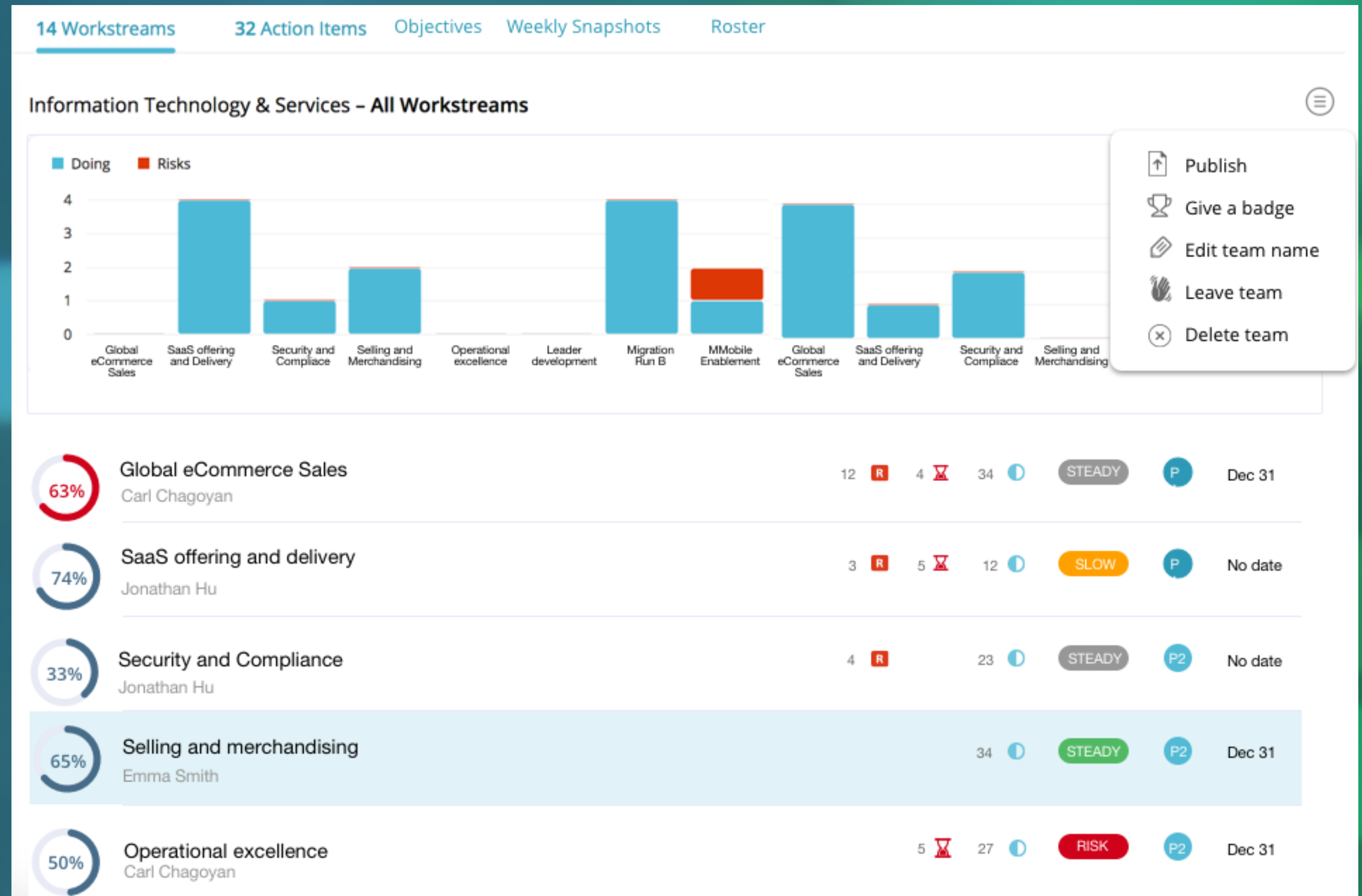
From summary view:

- Change health, pace and priority
- See workstream descriptions

Obvious team roster

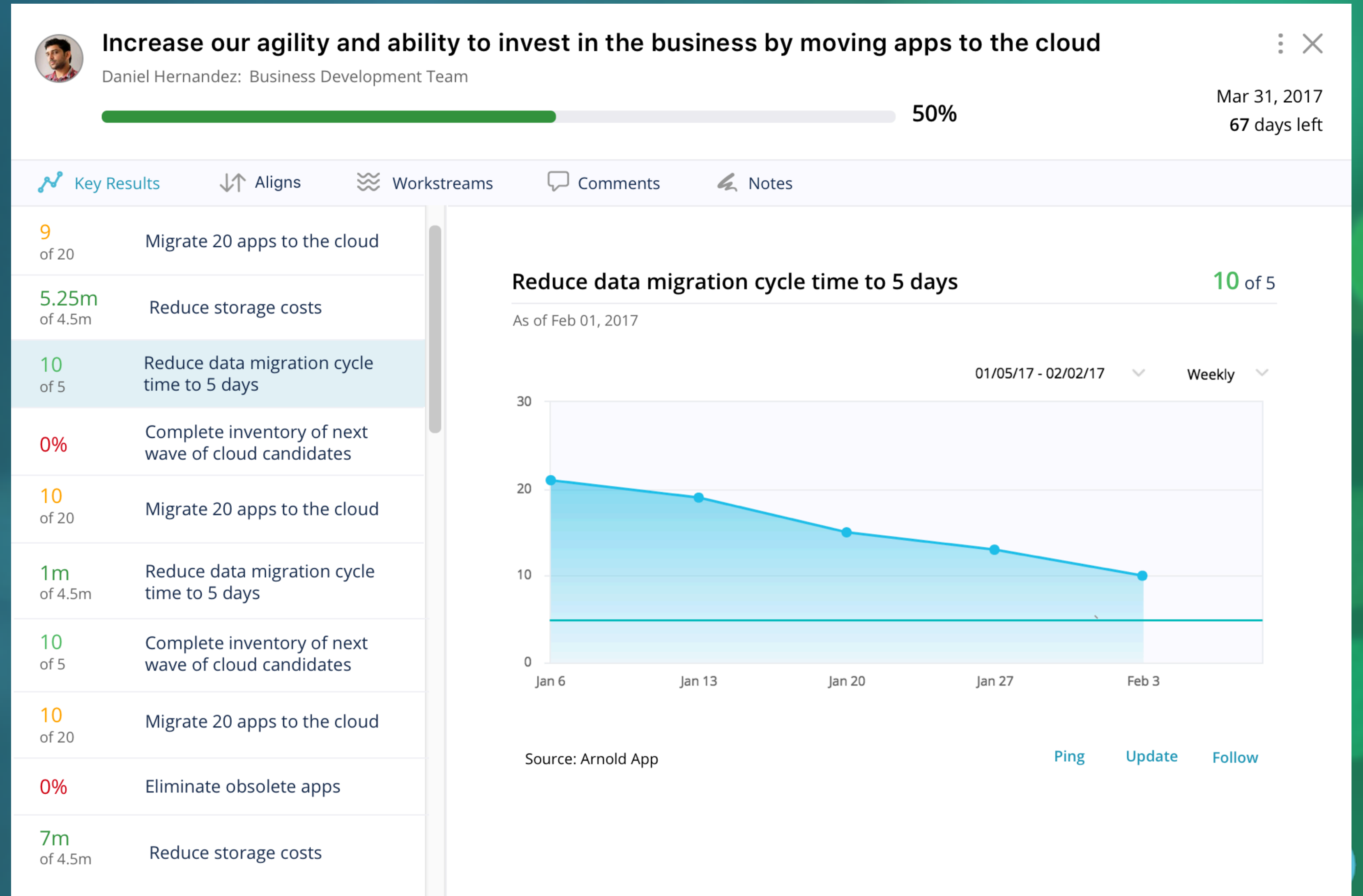
Add working groups and members

Publish summaries with narratives



Goal Enhancements

- Leaner view to see key results more easily
- Team name on OKRs
- Better display of OKR roll up



Full Alignment & Other Reports

More ways to publish, print and slack reports:

- By goal category
- By combination of person, team, or goal
- Save to HTML and Word
- Choose the level of detail and alignment depth you want
- Interactive and report view of deep alignment

INFORMATION TECHNOLOGY & SERVICES - FULL ALIGNMENT REPORT As of Feb 24, 2017 workboard

44% Increase our agility and ability to invest in the business by moving apps to the cloud
Carl Stevenson: Org Mar 31 '17

- 8 of 20 Migrate 20 apps to the cloud
- 5.25m of 4.2m Reduce storage costs
- 10 of 5 Reduce data migration cycle time to 5 days
- 0% Complete inventory of next wave of cloud candidates

60% Be the architects of our future
Carl Stevenson: Org Mar 31 '17

- 1 of 3 3 Blockchain use cases in enterprise non PROD environment
- 3 of 4 4 Chatbots or NLP use cases in non PROD
- 0% of 2 Add 2 new features to roadmap

65% Enable our LOB teams to be effective anywhere and everywhere with key apps
Sam Security: CISO Mar 31 '17

- 6 of 10 Deploy 10 lightweight innovative apps for our North America front office
- 3 of 10 Mobile enable our 10 top apps

0% Enrollments in our 5 Certification Programs
Sam Security: CISO Mar 31 '17

- 0 of 600 Enrollment in Certification Program 1
- 0 of 600 Enrollment in Certification Program 2

60% Start an employee university
Arnold App: Application Development & Services Mar 31 '17

- 8 of 20 Complete major milestones to go live on new payroll system this quarter
- 90% Re-launch the benefits self service portal
- 0% of 2 Add 2 new features to managerial self service

55% Develop innovative mobile technologies to wow our (internal) customers
Sam Roberts: SVP App Development Mar 31 '17

- 6 of 10 Recruit core appdev team for internal app dev
- 9 of 15 Define and deploy MD KnowShare apps for 15 facilities

43% Help simplify employee's day-to-day experience
Carl Stevenson: Org Mar 31 '17

- 8 of 20 Complete major milestones to go live on new payroll system this quarter
- 90% Re-launch the benefits self service portal
- 0% of 2 Add 2 new features to managerial self service



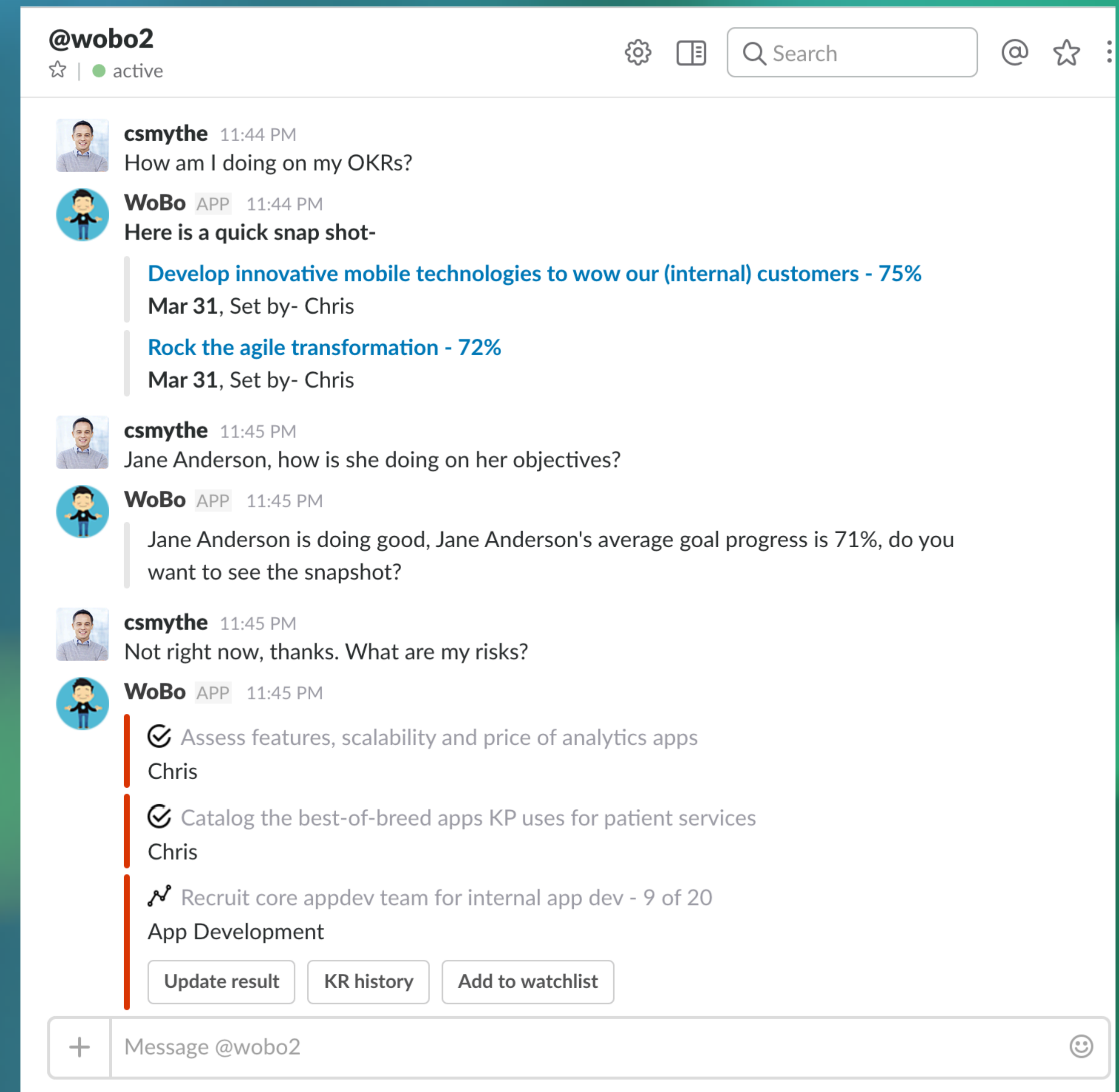
April & May

1. More performance improvements
2. WoBo chat bots
3. Better experience for updating key results and easy access to historical data
4. More consistent but dynamic rollups / cascades and scorecards
5. Tap your data more efficiently
6. Improvements to workstreams and action item handling
7. Android and iPhone Apps



Let's Talk: Chat Bots

1. Understands the WoBo entities and their relationships
2. Initial bots focused on three entry points: OKRs, workstreams and action items
3. Expanding conversations, sentiment and content understanding over time
4. Initial interaction through slack
5. Small beta late April with open demos prior to that



The screenshot shows a Slack chat window for a user named @wobo2. The chat history includes:

- csmythe** (11:44 PM): "How am I doing on my OKRs?"
- WoBo APP** (11:44 PM): "Here is a quick snap shot-"
 - Develop innovative mobile technologies to wow our (internal) customers - 75%
Mar 31, Set by- Chris
 - Rock the agile transformation - 72%
Mar 31, Set by- Chris
- csmythe** (11:45 PM): "Jane Anderson, how is she doing on her objectives?"
- WoBo APP** (11:45 PM): "Jane Anderson is doing good, Jane Anderson's average goal progress is 71%, do you want to see the snapshot?"
- csmythe** (11:45 PM): "Not right now, thanks. What are my risks?"
- WoBo APP** (11:45 PM):
 - Assess features, scalability and price of analytics apps
Chris
 - Catalog the best-of-breed apps KP uses for patient services
Chris
 - Recruit core appdev team for internal app dev - 9 of 20
App Development

At the bottom of the chat, there are three buttons: "Update result", "KR history", and "Add to watchlist". The input field at the bottom contains the text "Message @wobo2".



Mobile Apps: iPhone Late April & Android May

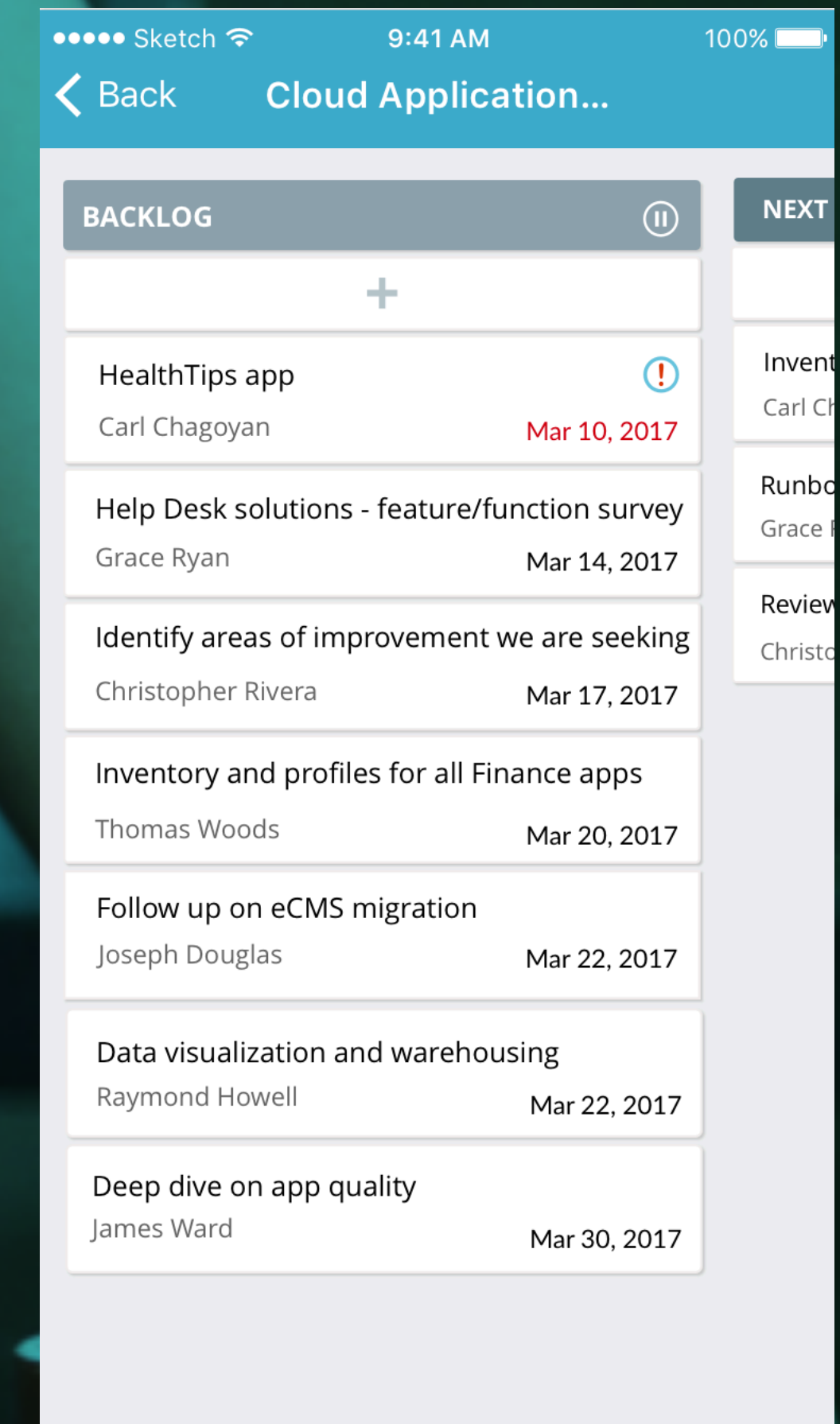
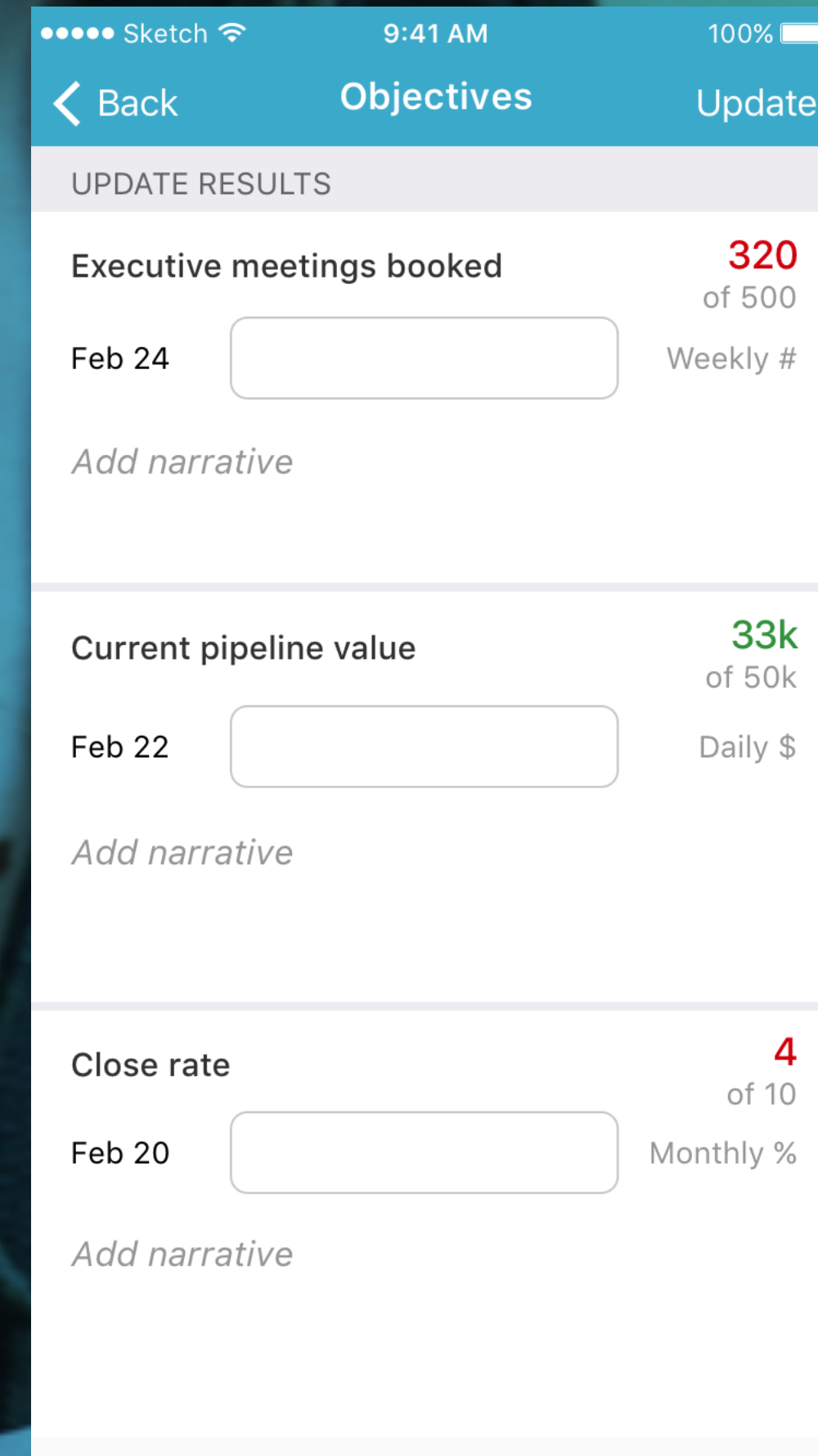
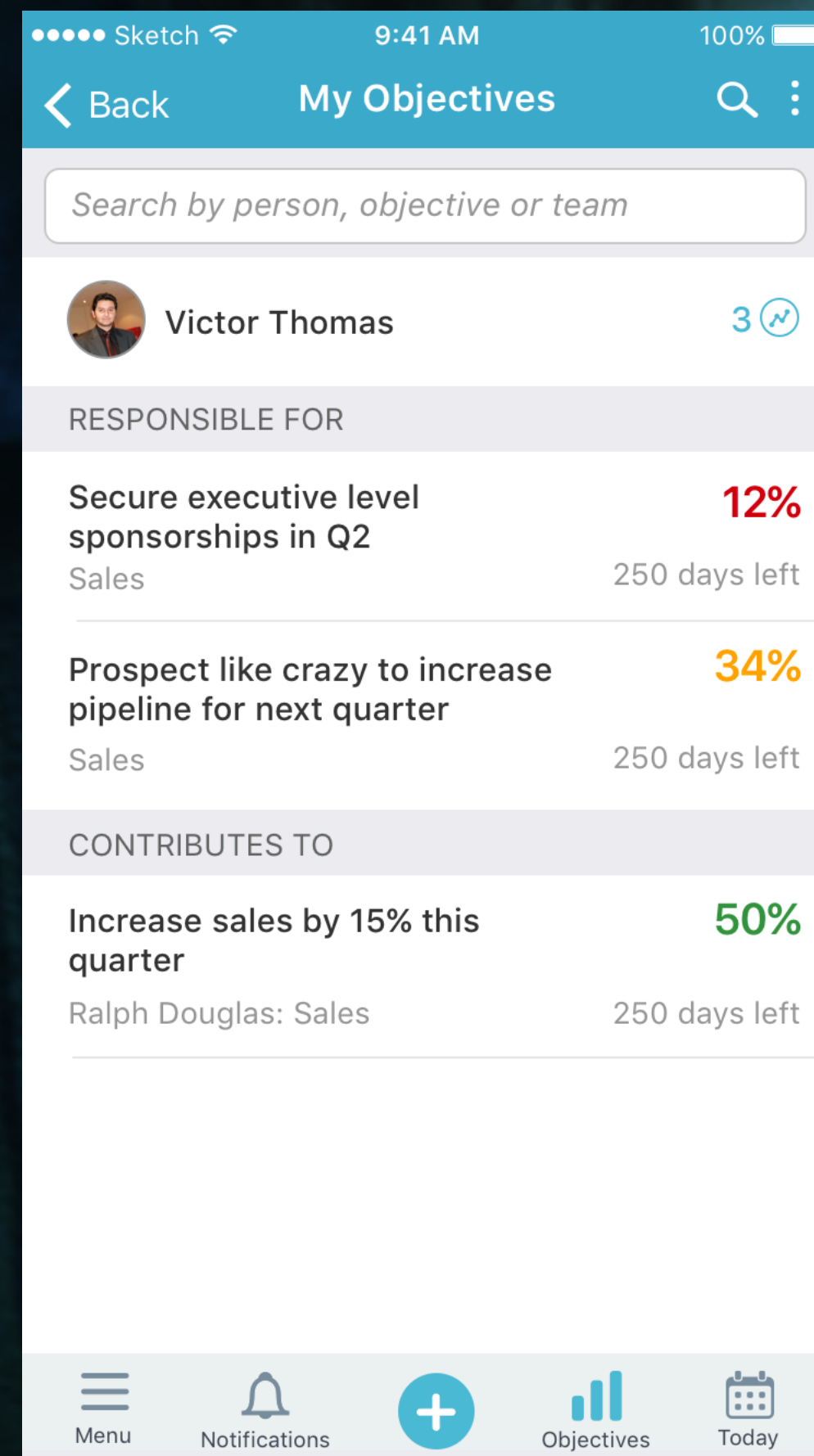
Today list moves forward/back

Action item ease of use

One place to update KRAs

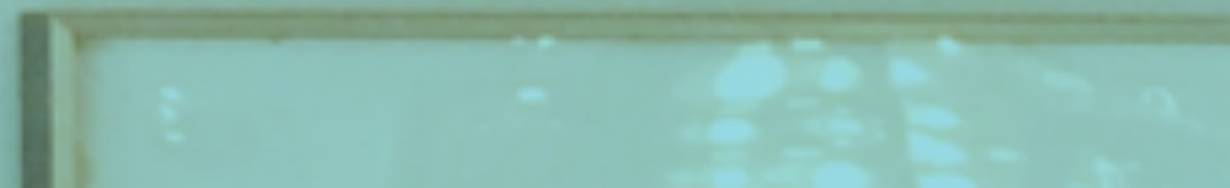
Board view of workstreams

Search for OKRs





**ASK MORE
QUESTIONS**



Community Shout Outs & Thank You



Circa 2014: Rachel, Neal, SJ Innovation, Marc @ Samsung, Memorial Health



Bill @ Tacoma Power > most community calls



Zeb Severson @ Lead with the Lights On> guest blog post



Ali & Terarecon for greatest achievement gains



IBM & Liberty Mutual > most team members today



Vince @ BAL Global > recent CIO article and review



We don't succeed alone...

- 1) Share feedback with us on how WoBo can improve
- 2) Be active in the community by sharing your success
- 3) Start an internal community of interest to build on insights and data
- 4) Let's exchange experiences on OKRs, organizations and achievement



Thank you for the opportunity to support your success.

