workboard

March 23, 2017

WoBo Community Call

Helping Great Teams Succeed

Topics Today

Introductions

March Release

Bot Beta

Mobile Apps

April Web App Release

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Next Release Mar 31

Nav and speed improvements

Board view of workstreams

Enhancements to workstream summaries

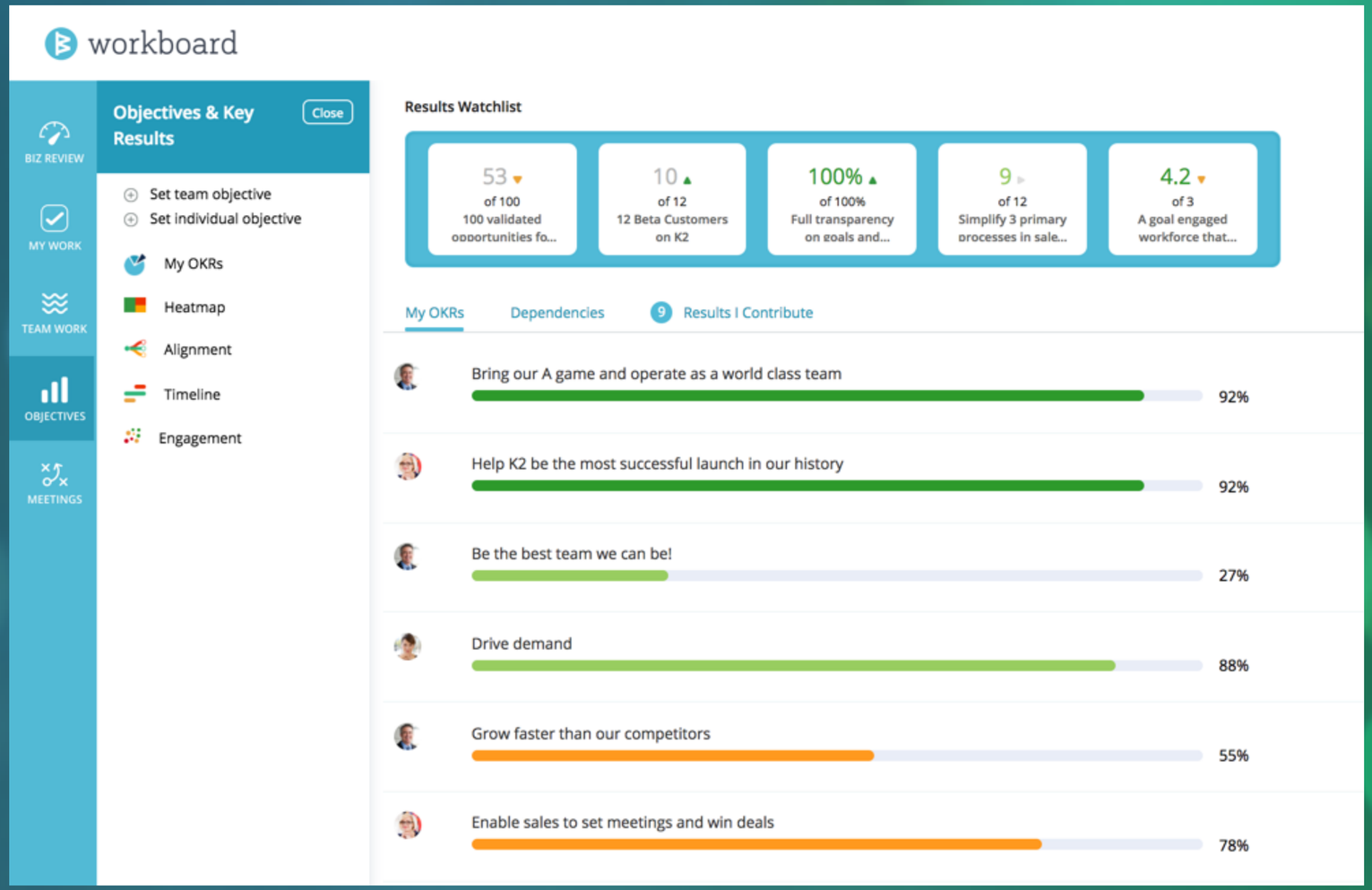
Full OKR alignment views

Report and publishing enhancements

Include team members in engagement stats

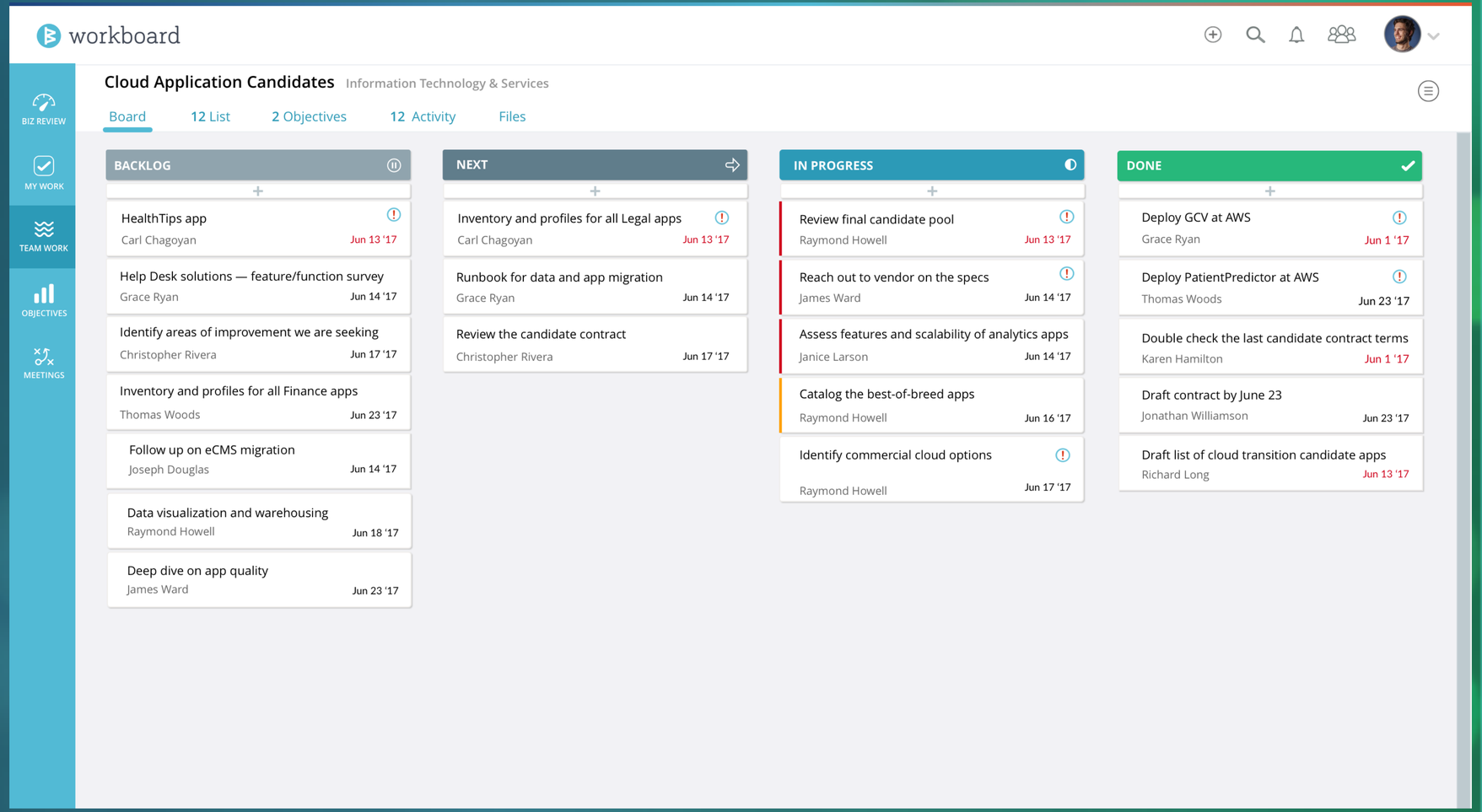
Nav Improvements

Elastic width – stretch it!



Work Boards

- Board interface for workstream
- Drag to next column as work progresses
- Order within a column
- Choose and name your columns
- Choose your background
- Choose list or board first



Spiff to Team Work Summary

For a team, choose TEAM SUMMARY

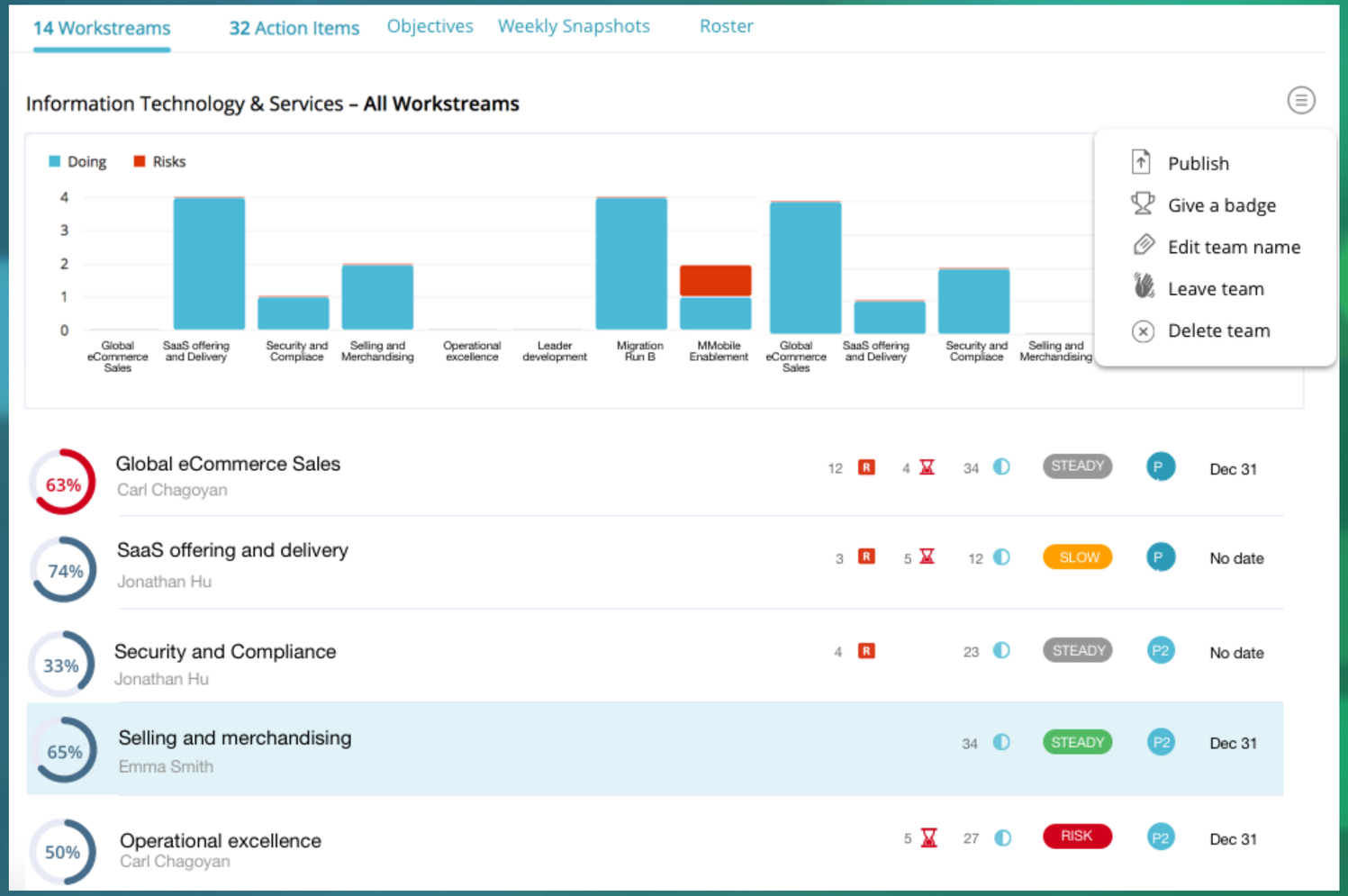
From summary view:

- Change health, pace and priority
- See workstream descriptions

Obvious team roster

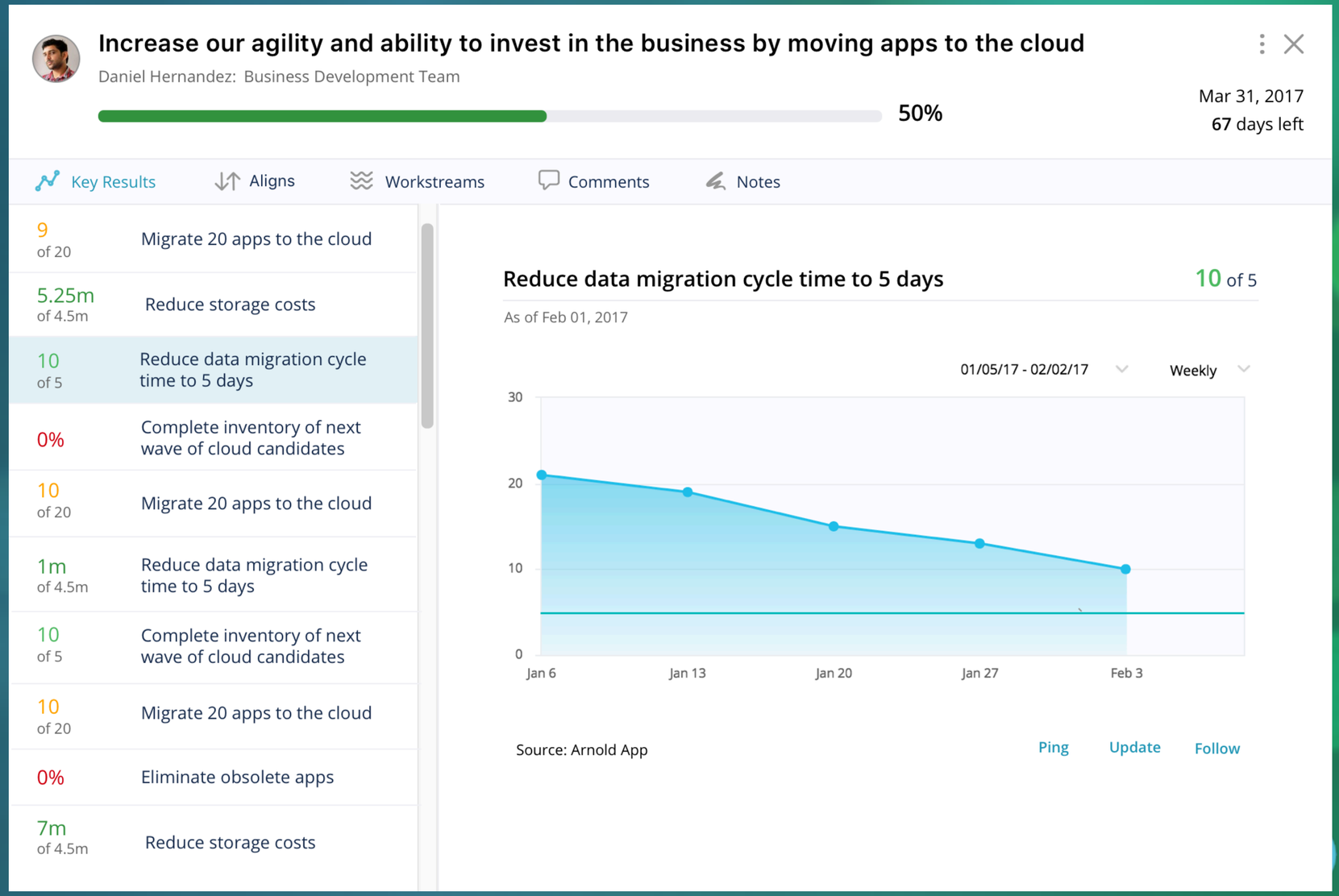
Add working groups and members

Publish summaries with narratives



Goal Enhancements

- Leaner view to see key results more easily
- Team name on OKRs
- Better display of OKR roll up

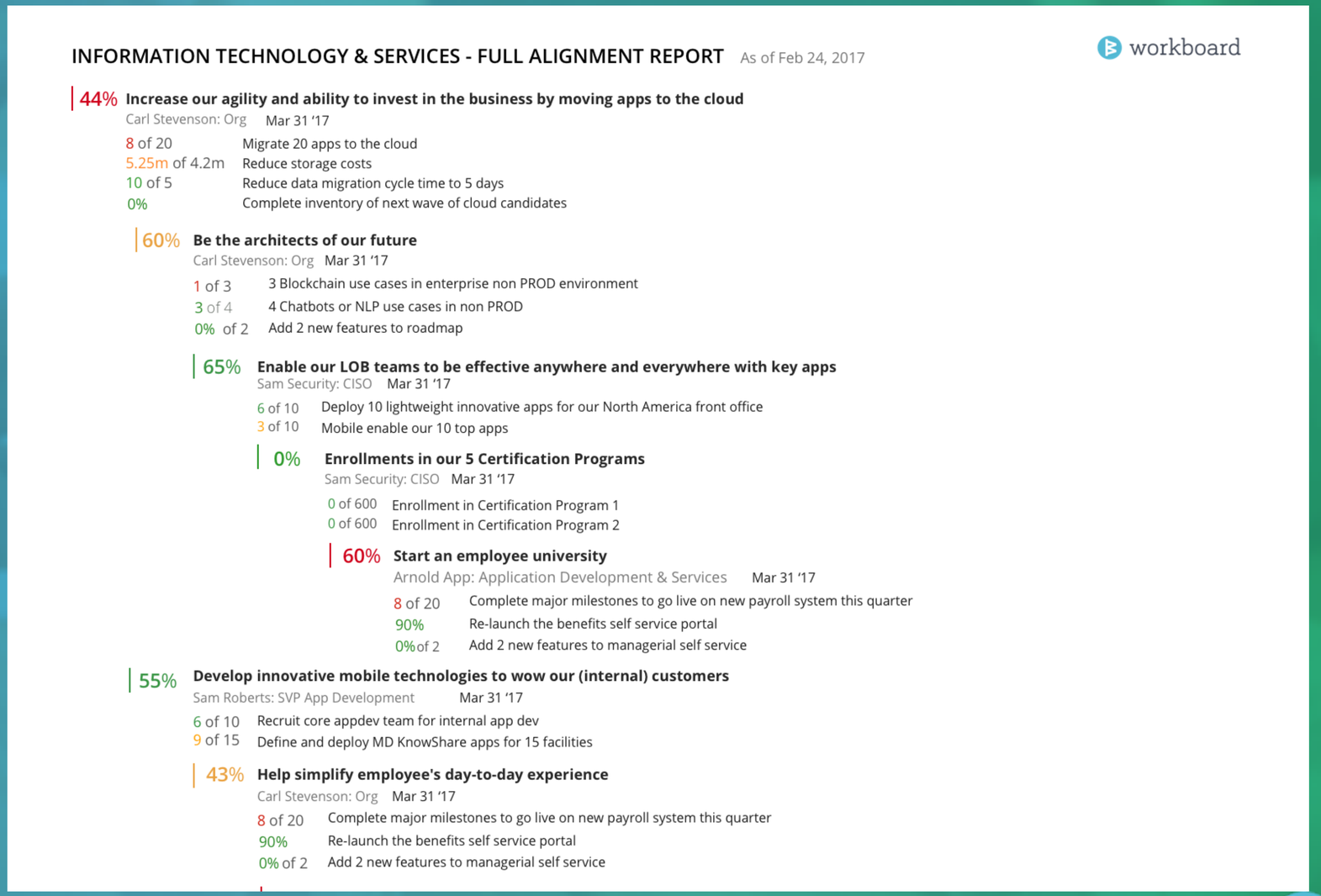


Full Alignment & Other Reports

More ways to publish, print and slack reports:

- By goal category
- By combination of person, team, or goal
- Save to HTML and Word

- Choose the level of detail and alignment depth you want
- Interactive and report view of deep alignment



INFORMATION TECHNOLOGY & SERVICES - FULL ALIGNMENT REPORT As of Feb 24, 2017

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44% **Increase our agility and ability to invest in the business by moving apps to the cloud**
Carl Stevenson: Org Mar 31 '17
8 of 20 Migrate 20 apps to the cloud
5.25m of 4.2m Reduce storage costs
10 of 5 Reduce data migration cycle time to 5 days
0% Complete inventory of next wave of cloud candidates

60% **Be the architects of our future**
Carl Stevenson: Org Mar 31 '17
1 of 3 3 Blockchain use cases in enterprise non PROD environment
3 of 4 4 Chatbots or NLP use cases in non PROD
0% of 2 Add 2 new features to roadmap

65% **Enable our LOB teams to be effective anywhere and everywhere with key apps**
Sam Security: CISO Mar 31 '17
6 of 10 Deploy 10 lightweight innovative apps for our North America front office
3 of 10 Mobile enable our 10 top apps

0% **Enrollments in our 5 Certification Programs**
Sam Security: CISO Mar 31 '17
0 of 600 Enrollment in Certification Program 1
0 of 600 Enrollment in Certification Program 2

60% **Start an employee university**
Arnold App: Application Development & Services Mar 31 '17
8 of 20 Complete major milestones to go live on new payroll system this quarter
90% Re-launch the benefits self service portal
0% of 2 Add 2 new features to managerial self service

55% **Develop innovative mobile technologies to wow our (internal) customers**
Sam Roberts: SVP App Development Mar 31 '17
6 of 10 Recruit core appdev team for internal app dev
9 of 15 Define and deploy MD KnowShare apps for 15 facilities

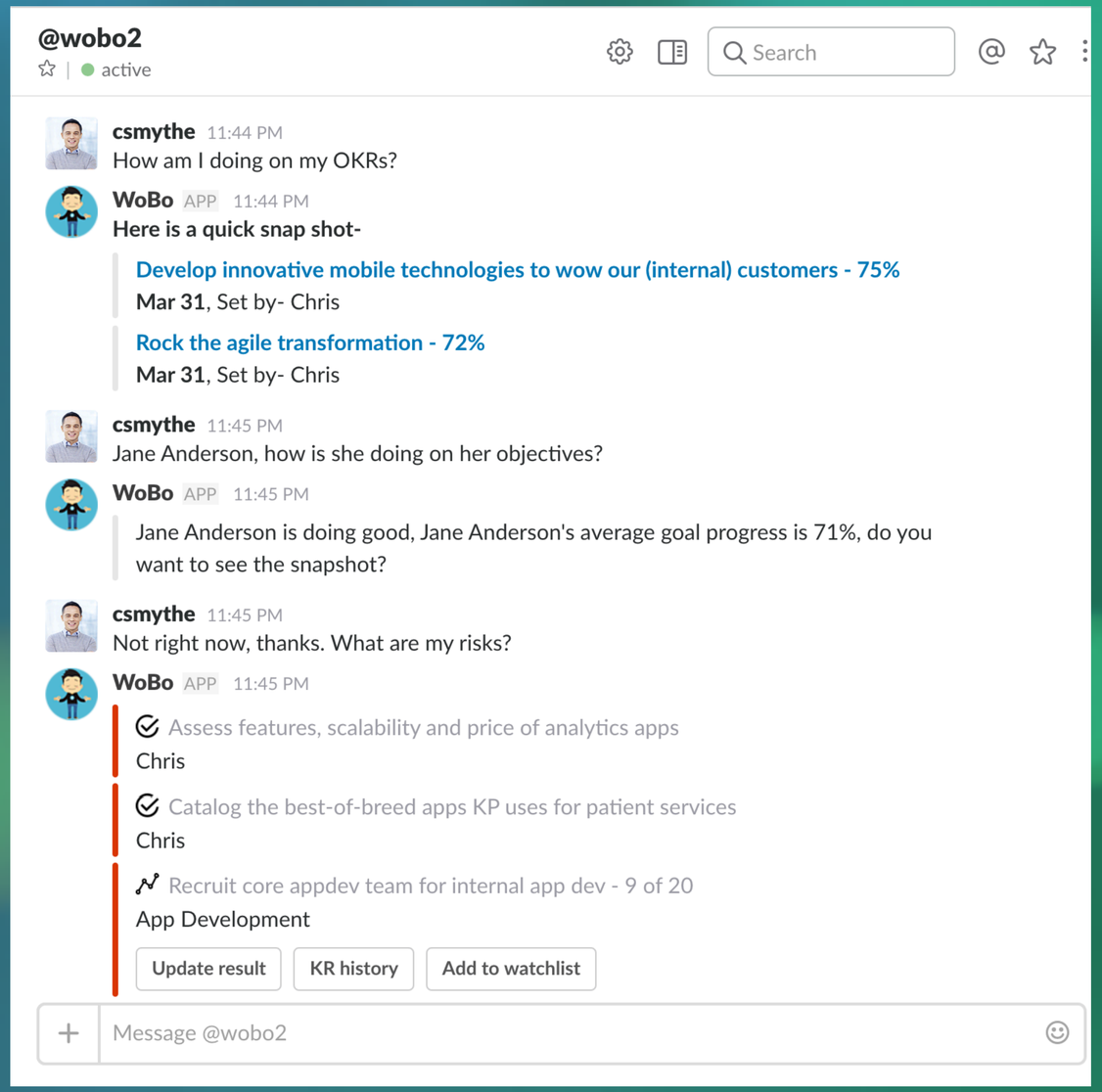
43% **Help simplify employee's day-to-day experience**
Carl Stevenson: Org Mar 31 '17
8 of 20 Complete major milestones to go live on new payroll system this quarter
90% Re-launch the benefits self service portal
0% of 2 Add 2 new features to managerial self service

April & May

1. More performance improvements
2. WoBo chat bots
3. Better experience for updating key results and easy access to historical data
4. More consistent but dynamic rollups / cascades and scorecards
5. Tap your data more efficiently
6. Improvements to workstreams and action item handling
7. Android and iPhone Apps

Let’s Talk: Chat Bots

1. Understands the WoBo entities and their relationships
2. Initial bots focused on three entry points: OKRs, workstreams and action items
3. Expanding conversations, sentiment and content understanding over time
4. Initial interaction through slack
5. Small beta late April with open demos prior to that



Mobile Apps: iPhone Late April & Android May

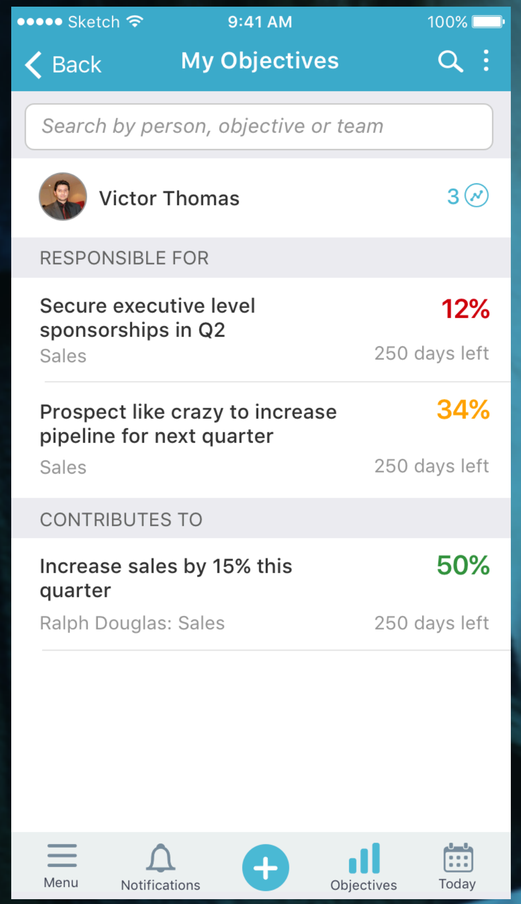
Today list moves forward/back

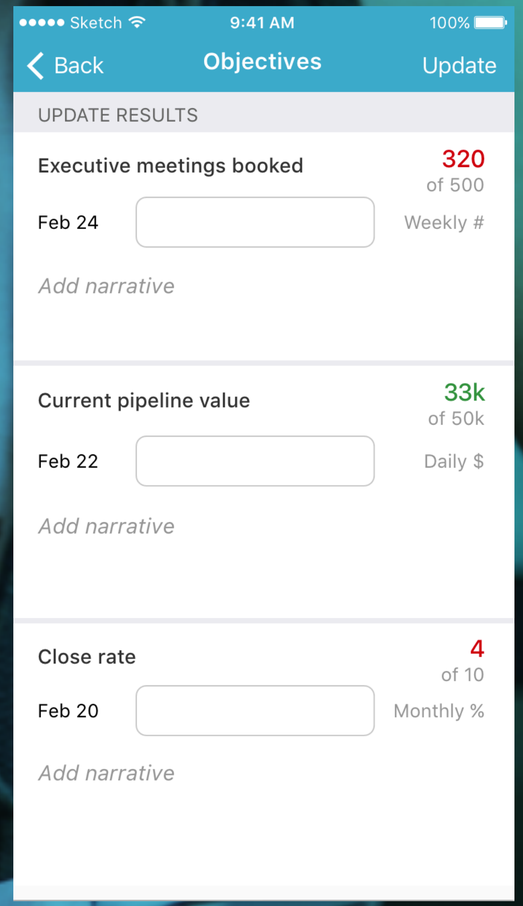
Action item ease of use

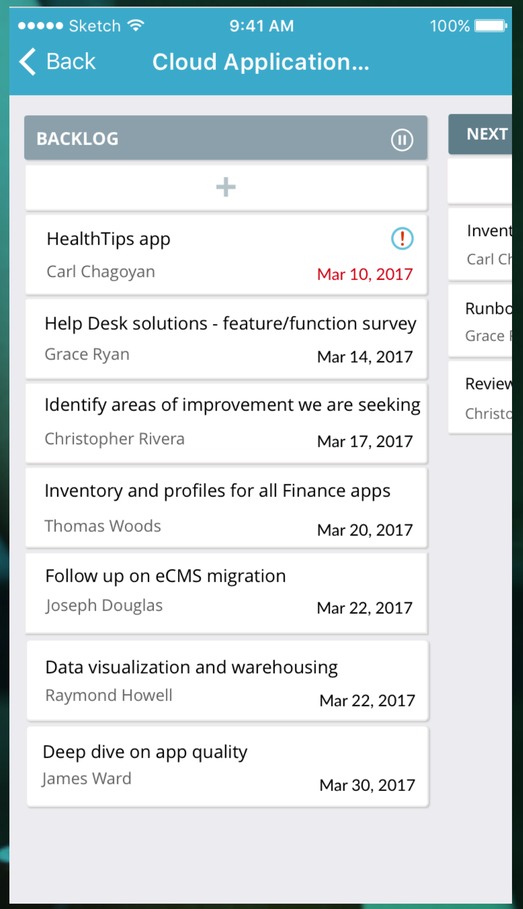
One place to update KRs

Board view of workstreams

Search for OKRs







ASK MORE
QUESTIONS

Community Shout Outs & Thank You

Circa 2014: Rachel, Neal, SJ Innovation, Marc @ Samsung, Memorial Health

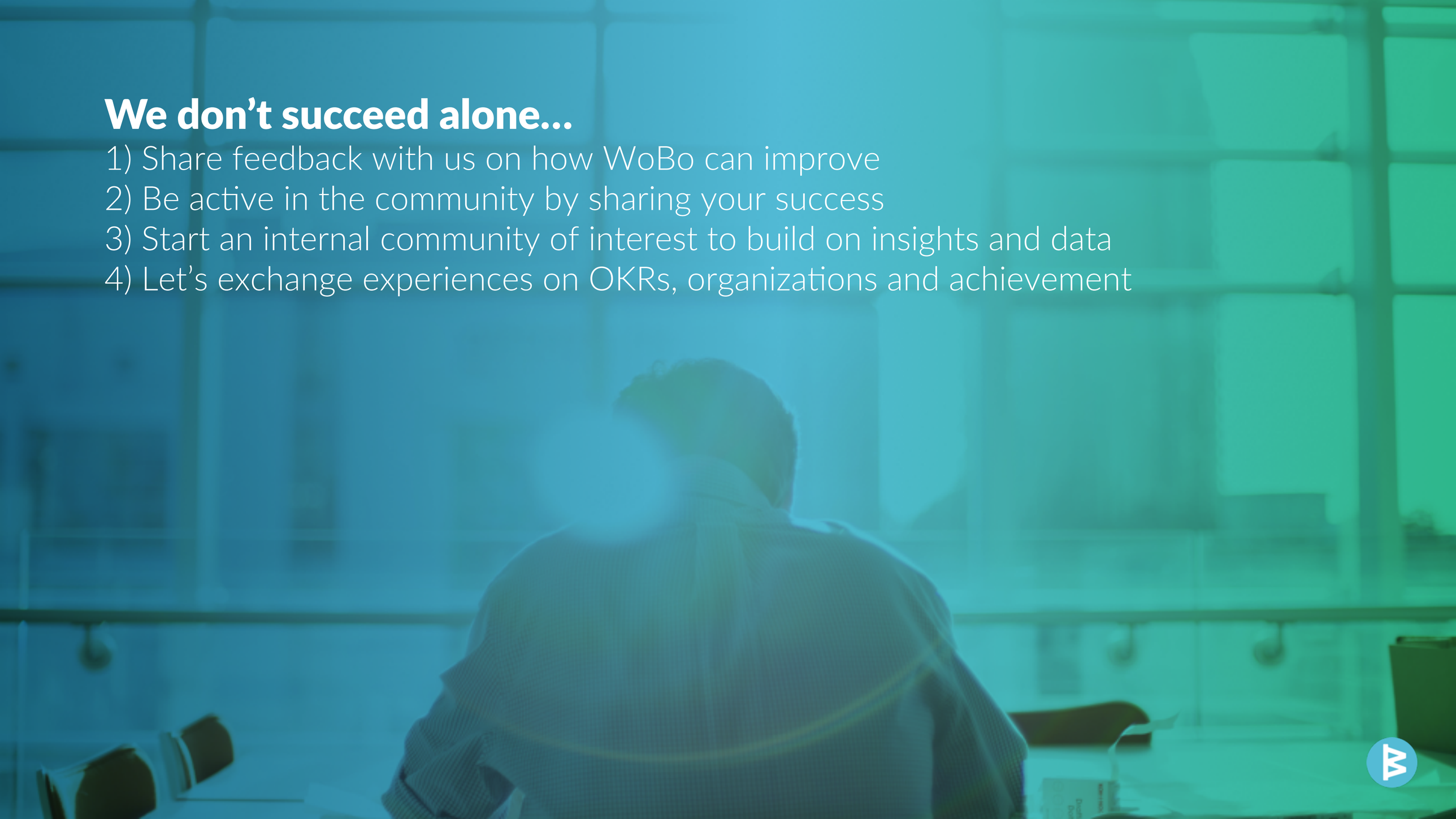
Bill @ Tacoma Power > most community calls

Zeb Severson @ Lead with the Lights On> guest blog post

Ali & Terarecon for greatest achievement gains

IBM & Liberty Mutual > most team members today

Vince @ BAL Global > recent CIO article and review



We don’t succeed alone…

1) Share feedback with us on how WoBo can improve
2) Be active in the community by sharing your success
3) Start an internal community of interest to build on insights and data
4) Let’s exchange experiences on OKRs, organizations and achievement

Thank you for the opportunity to support your success.

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